

Schedule 1 to Proof of Claim				
Deficiency between the value of the purchased assets and the repurchase price (all figures in USD)				
Assets	Face amount of Assets	Repurchase price	Value of the asset as at 23.09.08	Deficiency amount
Commercial mortgage loan assets	1,173,597,389.75	800,587,599.42	248,191,568.00	552,396,031.42
Residential mortgage loans	394,203,869.89	300,604,513.86	165,565,625.35	135,038,888.51
Total	1,567,801,259.64	1,101,192,113.28	413,757,193.35	687,434,919.93
Interest on total deficiency amount from 23 September 2008 - 22 September 2009:				
Estimated legal, valuation, consultancy and other fees and expenses:				
Total claim amount as at 22 September 2009:			USD	6,772,413.89
				5,500,000.00
			USD	699,657,333.82